



INDUSTRIAL AUTOMATION INC.

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May 28, 2008

John Martinka
"Partner" On-Call Network
PO Box 8146
Kirkland, WA 98034

Dear John –

RE Industrial Automation, Inc.

It has been a month since the acquisition of Industrial Automation, Inc. The time has given me an opportunity to reflect on the overall experience of purchasing the Company.

The acquisition process in and of itself was straight forward; assemble a team of advisors, collect, verify, and evaluate information, and price the opportunity. The challenge was to work with all the parties to develop a structure that made operational and economic sense and ultimately "close" a deal.

Given the personalities and entities involved, there is no doubt that the acquisition would not have been successful without your involvement. Your ability to understand the Seller's options, motivations, and concerns and communicate and negotiate with the Company's key creditors was instrumental in determining a realistic deal price and structure. Your participation in the negotiations and at times renegotiations with the Sellers was critical to keeping the process moving forward.

In the end, it was a pleasure to sign the "closing" documents knowing that my interests were protected and the Company's future was secure because you had been on my side of the table. Thank you.

I look forward to the next opportunity we can work together to initiate and complete an acquisition.

Sincerely,

Tom McKown
President
Email: tomm@iagse.com